

# Suggested Will wording

### General designation

To pay or transfer (the sum of, or X of X shares, or % of the rest and residue) to the Marie Esther Society, 861 Fairfield Rd., Victoria BC, V8V 5A9 (Charitable Registration No. 11904 8205 RR0001) to be used for the greatest need of the hospital.

#### Specific designation

To pay or transfer (the sum of, or X of X shares, or % of the rest and residue) to the Marie Esther Society, 861 Fairfield Rd., Victoria BC, V8V 5A9 (Charitable Registration No. 11904 8205 RR0001) for the purpose of \_\_\_\_\_. In the event it should become inadvisable or impractical to use this gift for the specified purposes indicated in my Will, then Mount St. Mary Hospital may, in their discretion, use the gift to the best advantage of the hospital, keeping in mind my original wishes."

When you leave your legacy, you make a mark on our community that cannot be erased.

# Taking the next Slep

Thank you for considering a gift in your Will to Mount St. Mary Hospital. We are grateful for your compassion and generosity.

If you would like information or a specific clauses for your Will, please contact Greg at 250-480-3138 or visit mountstmary.ca. All enquiries are kept strictly confidential and do not obligate you to make a gift.

When planning your gift, please use our legal name:

Marie Esther Society

Charitable Registration: No. 11904 8205 RR0001



The purpose of this publication is to offer general information and not to render professional advice.

When preparing your Will, adding a codicil, or changing your beneficiaries, we strongly recommend you contact your financial and legal advisors.

861 Fairfield Road Victoria BC V8V 5A9

Phone: 250-480-3138 | Fax: 250-480-3111

Email: gkuhn@mountstmary.ca





mountstmary.ca







You can guarantee compassionate care for our community's most vulnerable — today and tomorrow.

Giving through your Will

"I've named Mount St. Mary Hospital in my Will in memory of my wife. She was treated with such kindness when she lived here, and I want to contribute to a charity that benefits society." — Mount St. Mary Legacy Donor

## An organization you can *Trust*

Founded by the Sisters of St. Ann over 85 years ago, Mount St. Mary Hospital is a Catholic health care organization serving people of all faiths. In addition to providing complex care, we are committed to meeting the physical, spiritual, social, and emotional needs of those we serve.



### Your interests and your Values

Every year, Mount St Mary Hospital cares for 260 – 275 of our community's most vulnerable individuals. Each person requires complex care services due to having conditions such as multiple sclerosis, Alzheimer's disease, Parkinson's and traumatic brain injury.

Odds are you know someone who can't care for themselves or be cared for at home. Homes like Mount. St Mary Hospital are the answer.



# Giving your way

Your legacy gift should look at your current and future financial needs and protect your family's inheritance. Your gift can be structured to minimize taxes so more of your money goes to your loved ones.

By leaving a gift in your Will, you guarantee vulnerable community members receive enhanced care, comfort, dignity, and respect.

You can have this impact through a:

**Bequest Gift:** You can give MSMH the residue of your estate, a percentage of it, or a specific amount in cash or assets.

**Gift of Life Insurance:** You may assign ownership of an existing or new policy to MSMH or make us a beneficiary.

**Retirement Plan:** You may choose to designate MSMH as the beneficiary of your RRSP, RRIF, or TFSA.

Your gift is vital to the care of our community's vulnerable. Government funding and resident fees only cover a fraction of the cost of hospital equipment and life-affirming programs. A gift in your Will ensures ongoing, compassionate care through:

- Activities that promote physical, mental, social, and emotional engagement
- Up-to-date equipment to ensure residents' safety, health, and comfort
- Spiritual and Palliative care that inspires hope by encouraging residents to make connections, work through their losses, grief, and transitions, and find purpose and meaning in their life.